

PROCESSING STATUS OF DRAFT SCHEME as on June 05, 2020

Sl. No.	Applicant Name	Date of receipt of Draft Scheme	Last communication received / issued	Processing status
1	Stampede Capital Limited	22-Aug-19	NOC received from NSE on January 17, 2020	Observation Letter & Complaints Report awaited from BSE
2	Infibeam Avenues Limited	07-Oct-19	Reply received from Exchange vide email dated May 13, 2020	Under Process
3	Khatu Investment & Trading Co. Limited, New Look Investment (Bengal) Limited and Tower Investment & Trading Co. Limited	29-Nov-19	Reminder email sent on March 27, 2020 to CSE. Reply awaited	Clarification awaited from exchange.
4	Dhara Petrochemicals Pvt Ltd with Axel Polymers Limited	23-Dec-19	Clarification received on April 16, 2020.	Under Process.
5	Lincoln Pharmaceuticals Limited	15-Jan-20	Clarification from exchange received on June 04, 2020.	Under Process.
6	DCM Limited and DCM Engineering Limited	16-Jan-20	Reply received on June 04, 2020	Under Process.
7	Pioneer Distilleries Limited and United Spirits Limited	10-Feb-20	Clarifications received on May 08, 2020.	Under Process.
8	Cerebera Integrated Technologies Limited	17-Mar-20	Complaints report received from BSE May 27, 2020	Under Process.
9	Scheme of Arrangement between Ajmera Realty & Infra India Limited and Radha Raman Dev Ventures Private Limited	27-Apr-20		Observation letter awaited from exchanges.

Sl. No.	Applicant Name	Date of receipt of Draft Scheme	Last communication received / issued	Processing status
10	Scheme filed by Prime Securities Ltd.	14-May-20	Comments received from BSE on May 26, 2020	Under Process.
11	Composite Scheme of Arrangement involving Amalgamation of Gallantt Ispat, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited and Richie Credit and Finance Private Limited with Gallant Metal Limited and Slump sale of power plant Undertaking of Gallantt Ispat Limited to Gallant Metal Limited	18-May-20	NOC received from NSE on June 02, 2020	Complaints report pending from exchanges.
12	Scheme of Amalgamation of Suremi Trading Pvt. Ltd and Sushripada investments Pvt. Ltd. with NOCIL and their respective shareholders.	18-May-20	28-May-20	Clarification sought from exchange. Reply awaited.
13	Scheme of amalgamation filed by Niyogin Fintech Limited	20-May-20	Observation letter of BSE received on May 20, 2020	Complaints report pending from BSE.
14	Demerger scheme of Oriental Sales (Agencies) India Pvt Ltd into Emami Realty Ltd	29-May-20	June 4, 2020	Clarification sought from exchange. Reply awaited.

Last date of communication – As per SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, SEBI endeavors to provide its comments on the Draft Scheme to the stock exchanges within 30 days from the later of the following:

- (a) date of receipt of satisfactory reply on clarifications, if any sought from the listed entity by SEBI; or
- (b) date of receipt of opinion from Independent Chartered Accountant, if sought by SEBI; or
- (c) date of receipt of 'Observation Letter' or 'No-Objection' letter from the stock exchanges.
- (d) date of receipt of copy of in-principle approval for listing of equity shares of the company seeking exemption from Rule 19(2)(b) of Securities Contracts (Regulation) Rules, 1957 on designated stock exchange, in case the listed entity is listed solely on regional stock exchange.

In case the draft scheme of amalgamation has remained unattended or there is an inordinate delay, the company should not hesitate to write to the Chief General Manager, Shri Jeevan Sonparote (jeevans@sebi.gov.in) or Executive Director, Shri Amarjeet Singh (amarjeets@sebi.gov.in).